

UK Corporate transaction review

A snapshot of our latest transactions – September 2023

Some of our latest deals are listed below:

Meditelle

Healthcare and manufacturing

Advised the owners on the sale of their business Meditelle to Agile Group Holding. Meditelle is a leading manufacturer of specialist professional medical, health and therapy equipment.

£ Undisclosed

UK Container Maintenance Limited Manufacturing

Acted for the owners and shareholders on the sale of the well-known container repair and refurbishment company UK Container Maintenance Limited (UKCM) to US based, Private Equity backed, the Impact Environmental Group (IEG).

£ Undisclosed

Gylly Beach Café Food and Drink

Advised the shareholders of Gylly Beach Limited on the sale of Gylly Beach Café to Cyderhouse Co Ltd, part of the Healey's Cyder group.

£ Undisclosed

Altrium Recruitment

Advised on the acquisition of a majority interest in Gibbs Hybrid, the London-based IT business services firm.

£ Undisclosed

MXL Healthcare **Health and Care**

Advised on the purchase of shares in Alium Medical Ltd.

£ Undisclosed

Wiltshire Whisky **Distillery Company Food and Drink**

Acted for our client in its latest investment round.

£ Undisclosed

TritonExec Recruitment

Advised the shareholders on the sale of the company to Hirewell Inc., a US corporation backed by multinational technology corporation, Prytek Holdings PTE Ltd

£ Undisclosed

Careconcepts Ltd Health and Care

Acted for the selling shareholder of Careconcepts Ltd (BVI) on the transactional documents and terms of sale to Salutem Care Ltd.

£ Undisclosed

Fraser Anti-Static **Techniques Limited** Manufacturing

Advised the selling shareholders on the sale of the entire issued share capital of the company to SDI Group

£ Undisclosed

SteriPack

Private Equity/ Pharmaceuticals

Advised SteriPack, a leading global contract manufacturer serving the medical device, pharmaceutical, and diagnostic markets on the acquisition of Kinneir Dufort.

£ Undisclosed

WestCountry Food **Holdings Ltd** Food and Drink

Advised on the sale of the entire issued share capital of the group companies to Kitwave Group plc.

£ 29 million

Hale International

Recruitment

Advised on the sale of global recruitment business Hale International to Oxford Global Resources.

£ Undisclosed

Lee Law Firm

Legal / Real Estate

Acting for Lee Law Firm, Hong Kong acting for Flow Capital SPC on their acquisition of the entire issued share capital of R&F Properties VS (UK) Co.

£ Undisclosed

Confidential

Healthcare

Advised senior living care provider on the acquisition of the entire share capital of a provider of supported living.

£ Undisclosed

Oakley Advisory

Corporate Finance

Advising the shareholders on the sale of the company to an affiliate of the global investment bank Houlihan Lokev

£ Undisclosed

Octopus Real Estate

Real Estate / Private Equity

Advised leading care home investor Octopus Real Estate on a further two acquisitions in 2022.

£ Undisclosed

Confidential

Real Estate / Healthcare

Acting on the sale of a business on behalf of a leading investor and developer of social housing.

£ Undisclosed

Confidential

Healthcare and Charity

Advised on the asset sale by a charity of 16 businesses.

£ Undisclosed

LTE Scientific Ltd Healthcare Manufacturing

Advised the sellers on the disposal of their shares in LTE Scientific Limited (manufacturer of laboratory equipment) to SDI Group Plc.

£4.2 million

Inflexion Private Equity/ Pharmaceuticals

Advised on the sale of Pharmaspectra Group by Private Equity firm Inflexion to a listed buyer in a multi-million pound deal.

£ Undisclosed

Care Concepts Social Care Provider

Sale of care provider CareConcepts (Appleton) Ltd by CareConcepts (BVI) to marion 1 Ltd.

£ 5,250,000