



UK Corporate transaction review

A snapshot of our latest transactions – June 2024

Some of our latest deals are listed below:

Datasharp UK Telecoms

Advised the family shareholders on the sale of the entire issued share capital of JS2 Investments Limited, parent company of South West headquartered Datasharp UK Limited to Focus 4 U Ltd, a member of the Focus Group.

£ Undisclosed

ID Medical Recruitment

Acted for the shareholders of ID Medical Group Holdings Limited (ID Medical) on the sale of the entire issued share capital in the global ID Medical Group to Aya Healthcare, Inc (Aya), the largest healthcare talent software and staffing company in the United States.

£ Undisclosed

Meditelle Healthcare and manufacturing

Advised the owners on the sale of their business Meditelle to Agile Group Holding. Meditelle is a leading manufacturer of specialist professional medical, health and therapy equipment.

£ Undisclosed

UK Container **Maintenance Limited** Manufacturing

Acted for the owners and shareholders on the sale of the well-known container repair and refurbishment company UK Container Maintenance Limited (UKCM) to US based, Private Equity backed, the Impact Environmental Group (IEG).

£ Undisclosed

Gylly Beach Café Food and Drink

Advised the shareholders of Gylly Beach Limited on the sale of Gylly Beach Café to Cyderhouse Co Ltd, part of the Healey's Cyder group.

£ Undisclosed

Altrium Recruitment

Advised on the acquisition of a majority interest in Gibbs Hybrid, the London-based IT business services firm.

£ Undisclosed

MXL Healthcare

Health and Care

Advised on the purchase of shares in Alium Medical Ltd.

£ Undisclosed

Wiltshire Whisky

Distillery Company

Food and Drink

Acted for our client in its latest investment round.

£ Undisclosed

TritonExec

Recruitment

Advised the shareholders on the sale of the company to Hirewell Inc., a US corporation backed by multinational technology corporation, Prytek Holdings PTE Ltd

£ Undisclosed

Careconcepts Ltd

Health and Care

Acted for the selling shareholder of Careconcepts Ltd (BVI) on the transactional documents and terms of sale to Saludem Care Ltd.

£ Undisclosed

Fraser Anti-Static

Techniques Limited

Manufacturing

Advised the selling shareholders on the sale of the entire issued share capital of the company to SDI Group Plc

£ Undisclosed

SteriPack

Private Equity/ Pharmaceuticals

Advised SteriPack, a leading global contract manufacturer serving the medical device, pharmaceutical, and diagnostic markets on the acquisition of Kinneir Dufort.

£ Undisclosed

WestCountry Food

Holdings Ltd

Food and Drink

Advised on the sale of the entire issued share capital of the group companies to Kitwave Group plc.

£ 29 million

Hale International

Recruitment

Advised on the sale of global recruitment business Hale International to Oxford Global Resources.

£ Undisclosed

Lee Law Firm

Legal / Real Estate

Acting for Lee Law Firm, Hong Kong acting for Flow Capital SPC on their acquisition of the entire issued share capital of R&F Properties VS (UK) Co.

£ Undisclosed

Confidential

Healthcare

Advised senior living care provider on the acquisition of the entire share capital of a provider of supported living.

£ Undisclosed

Oakley Advisory

Corporate Finance

Advising the shareholders on the sale of the company to an affiliate of the global investment bank Houlihan Lokey

£ Undisclosed

Octopus Real Estate

Real Estate / Private Equity

Advised leading care home investor Octopus Real Estate on a further two acquisitions in 2022.

£ Undisclosed

Confidential**Real Estate / Healthcare**

Acting on the sale of a business on behalf of a leading investor and developer of social housing.

£ Undisclosed

Confidential**Healthcare and Charity**

Advised on the asset sale by a charity of 16 businesses.

£ Undisclosed

**LTE Scientific Ltd
Healthcare Manufacturing**

Advised the sellers on the disposal of their shares in LTE Scientific Limited (manufacturer of laboratory equipment) to SDI Group Plc.

£4.2 million

Inflexion**Private Equity/ Pharmaceuticals**

Advised on the sale of Pharmaspectra Group by Private Equity firm Inflexion to a listed buyer in a multi-million pound deal.

£ Undisclosed

Care Concepts**Social Care Provider**

Sale of care provider CareConcepts (Appleton) Ltd by CareConcepts (BVI) to marion 1 Ltd.

£ 5,250,000

